

Re-fix Request Form



Please fax to the Westpac Broker Unit for actioning on 0800 800 616

Broker Name		Broker Company	
Broker Telephone		Broker Facsimile	

Customer details

Account no(s):	LAQC name:
Surname(s):	Name of Trust:
First name(s):	Date:
Mortgage Broker or Customer(s) signature:	Preferred Branch <i>(if sign up required)</i>

Choices home loan	New interest rate (please circle)	Rate term	Interest only term	Re-fix date Please allow sufficient time for processing
\$	%p.a. Fixed/Capped			
\$	%p.a. Fixed/Capped			
\$	%p.a. Floating/Everyday			
Repayment frequency <i>(Please tick)</i>	No change to existing frequency	Change repayments to		Please note: A \$250 re-fix fee will apply if not eligible for an Employee package
		fortnightly		
		monthly		
Rate Lock	YES	if yes then please complete the attached Rate Lock Acknowledgement to secure rates		
	NO	If no the rate that will apply to this loan will be set by Westpac NZ on the date of rollover		

I confirm I have completed a review of the Customer(s) statement of position and based on the information provided, there appears to be no material change in their personal circumstances that would affect their ability to continue meeting their loan commitments

Notes

This form applies to standard fixed rate rollovers where no credit assessment is necessary. Any top ups, changes of security, increase to loan term, requests for interest only periods where current facility is principal & interest, etc. will require a full application to be submitted.